

## **Customer Relationship Summary**

October 6, 2022

### **Introduction**

ShoreBridge Capital Securities, LLC (“ShoreBridge Securities”) is registered as a broker-dealer with the U.S. Securities and Exchange Commission (“SEC”) and is a member of both the Financial Industry Regulatory Authority (“FINRA”) and the Securities Investor Protection Corporation (“SIPC”). In our capacity as a registered broker-dealer, we provide brokerage services only and offer no investment advisory services. Brokerage and investment advisory services, and the associated fees of each, differ, and it is important for you to understand these differences.

Free and simple tools are available to research firms and financial professionals at <https://www.investor.gov/CRS>, which also provides educational materials about broker-dealers, investment advisers, and investing.

### **What investment services and advice can you provide me?**

ShoreBridge Securities offers brokerage services related to the marketing of affiliated and unaffiliated private investment funds (the “Funds”), including marketing to retail investors. The marketing activities ShoreBridge Securities engages in with prospective retail investors are considered ‘recommendations’ for purposes of certain securities regulations. As a prospective retail investor, you shall be provided the Fund’s private placement memoranda (“PPM”), and offering materials, as applicable. However, you will make the ultimate decision regarding the purchase or sale of the investments. The settlement of the transaction will be handled directly between investors and the Fund issuers. ShoreBridge Securities does not handle investors’ funds or securities in any capacity.

It is important to understand that ShoreBridge Securities does not monitor your investment(s) or account after a recommendation is made and/or the transaction is entered into. The selection of investments we offer on our platform is extremely limited. Other firms may offer more choices, some of which might have higher or lower costs or different returns and features.

#### ***Conversation Starters with your ShoreBridge Securities Representative:***

- ***Given my financial situation, should I choose a brokerage service? Why or why not?***
- ***How will you choose investments to recommend to me?***
- ***What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?***

### **What fees will I pay?**

It is important for you, the retail investor, to understand the fees and costs you will incur for our brokerage services, including how frequently they are assessed and the conflict of interest they may create.

- ShoreBridge Securities does not charge you any fees with respect to the marketing of the Funds, and you do not compensate ShoreBridge Securities directly.
- ShoreBridge Securities is compensated by the unaffiliated Fund sponsor typically based on the size of each of your transactions. Consequently, our financial professionals have an incentive to encourage you to transact with us.
- The registered representatives assisting you are compensated with a fixed salary and discretionary bonus.
- The fees and costs you will incur, charged by the Fund, will typically include management fees, Fund-level costs, and carried interest or incentive fees. Please refer to each Fund’s PPM or offering materials for information on the specific fees and costs charged by the Fund.

For additional, detailed information regarding the conflicts of interest associated with each specific offering, please review the relevant offering materials. You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For additional information regarding fees and costs, please contact us at (212) 698-8544 or email us at [info@ShoreBridge.com](mailto:info@ShoreBridge.com).

**Conversation Starters with your ShoreBridge Securities Representative:**

- **Help me understand how these fees and costs might affect my investments.**
- **If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

## What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you. Here are some examples to help you understand what this means:

- ShoreBridge Securities receives placement fees from the unaffiliated sponsors of the Funds ShoreBridge Securities recommends, which are generally based upon the amount of investor subscriptions. Thus, ShoreBridge Securities' recommendations of such investments may be influenced by its desire to obtain these fees.
- ShoreBridge Securities executes transactions in Funds managed by its affiliate, ShoreBridge Capital Management, LLC ("SBM"). SBM receives periodic advisory fees for the Funds it manages. Although we also offer investments managed by other managers, there is an incentive to encourage you to invest with the affiliate to receive higher advisory fees. ShoreBridge Securities does not receive compensation for transactions executed for SBM.
- ShoreBridge Securities shares dually licensed financial professionals with its affiliate, SBM, and has established policies and procedures to ensure they comply with ShoreBridge Securities' and SBM's respective Code of Ethics.
- When we market an investment to you, no brokerage or other ongoing arrangement is established with ShoreBridge Securities, and there will be no contractual relationship between you and ShoreBridge Securities.

For more information regarding our conflicts please contact us at (212) 698-8544 or email us at [info@ShoreBridge.com](mailto:info@ShoreBridge.com).

**Conversation Starters with your ShoreBridge Securities Representative:**

- **How might your conflicts of interest affect me, and how will you address them?**

## How do your financial professionals make money?

Our professionals receive a salary and discretionary bonuses. If you make an investment after one of our professionals helps guide you through our process, sometimes that professional will earn a bonus as a result. Our professionals thus have an incentive to encourage you to transact with us, and typically earn incremental bonus compensation as your transaction size increases.

## Do you or your financial professionals have legal or disciplinary history?

No. For free and simple tools to research our firm, our brokers, and other firms and brokers, including disciplinary events, visit [Investor.gov/CRS](http://Investor.gov/CRS), and BrokerCheck ([BrokerCheck.Finra.org](http://BrokerCheck.Finra.org)).

**Conversation Starters with your ShoreBridge Securities Representative:**

- **As a financial professional, do you have any legal or disciplinary history?**

## Additional Information

You can request a current copy of the relationship summary by contacting ShoreBridge Securities at (212) 698-8544 or email us at [info@ShoreBridge.com](mailto:info@ShoreBridge.com).

**Conversation Starters with your ShoreBridge Securities Representative:**

- **Who is my primary contact person?**
- **Is he or she a representative of an investment adviser or a broker-dealer?**
- **Who can I talk to if I have concerns about how this person is treating me?**